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Addendum to the Scheme Information Documents (SIDs) / Key Information Memorandums (KIMs) of select Schemes and Statement of Additional Information (SAI) of HDFC Mutual Fund

Introduction of Chhoti SIP Facility

HDFC Mutual Fund ("the Fund") has decided to introduce **Chhoti SIP facility** ("the facility") in accordance with SEBI Letter No. SEBI/HO/IMD/PoD-1/OW/P/2025/5586/1 dated February 20, 2025 for investments under the Growth Option of Eligible Schemes of the Fund effective **April 16, 2025** ("Effective Date").

Chhoti SIP will help promote financial inclusion, inculcate the habit of systematic saving and facilitate investment of small savings by investors new to the Mutual fund industry, by sachetisation of Mutual Funds.

The features of the facility are as follows: -

1. The facility will be available only to first-time individual investors to the industry excluding minors and will be restricted to three SIPs (one each in upto 3 Asset Management Companies) ("**Chhoti SIP**"). Investor who initiates any SIP other than Chhoti SIP or makes lumpsum investment shall not be considered as a Chhoti SIP investor for any subsequent investments at industry level. However, SIPs that were Chhoti SIP at the time of investment shall continue as Chhoti SIP.
2. The facility will be available under **Growth** option of HDFC Flexi Cap Fund, HDFC Balanced Advantage Fund and HDFC Large Cap Fund ("**Eligible Schemes**") with only **monthly frequency**.
3. The ticket size of the SIP registered under Eligible Schemes under this facility will be exactly equal to Rs. 250/- SIP with minimum commitment of 60 instalments.
4. Payment mode can only be through Unified Payment Interface (**UPI**) or National Automated Clearing House (**NACH**) only.
5. No transaction charges will be deducted for Chhoti SIPs.
6. All statutory disclosures to unitholders of Chhoti SIPs shall be through a valid and registered mobile number. The same can also be made over email ID, if provided.
7. All statutory disclosures to unitholders of Chhoti SIPs shall be through SMS/WhatsApp on a valid and registered mobile number and email id (if provided by the investor). The link shall

remain active for atleast three months for an investor to download the disclosures made thereunder.

The AMC reserves the right to modify list of Eligible Schemes from time to time. All other terms and conditions of the aforesaid Eligible Schemes shall remain unchanged.

It may be noted that the features of the facility are subject to guidelines and terms and conditions as notified by SEBI/ AMFI from time to time.

This addendum shall form an integral part of the SID / KIM of the Eligible Schemes and SAI of the Fund as amended from time to time.

This Addendum is dated April 16, 2025.

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL
SCHEME RELATED DOCUMENTS CAREFULLY.**

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**ADDENDUM TO THE SCHEME INFORMATION DOCUMENTS (SIDs) / KEY
 INFORMATION MEMORANDUMS (KIMs) OF SELECT SCHEMES AND STATEMENT
 OF ADDITIONAL INFORMATION (SAI) OF HDFC MUTUAL FUND**

Modifications to the list of Eligible Schemes under Chhoti SIP Facility

Further to the Addendum dated April 16, 2025 on Introduction of Chhoti SIP facility ("the Facility") in select Eligible Schemes of HDFC Mutual Fund, it has been decided to add the following Schemes to the list of eligible Schemes with effect from **July 25, 2025 ("Effective Date")**:

Sr. No	Scheme Name	Sr. No	Scheme Name
1.	HDFC Arbitrage Fund	16.	HDFC NIFTY 100 Index Fund
2.	HDFC BSE 500 Index Fund	17.	HDFC Nifty 50 Index Fund
3.	HDFC BSE Sensex Index Fund	18.	HDFC Nifty LargeMidcap 250 Index Fund
4.	HDFC Children's Fund	19.	HDFC NIFTY Next 50 Index Fund
5.	HDFC Developed World Equity Passive FOF*	20.	HDFC Nifty Top 20 Equal Weight Index Fund
6.	HDFC Dividend Yield Fund	21.	HDFC NIFTY100 Low Volatility 30 Index Fund
7.	HDFC Equity Savings Fund	22.	HDFC Nifty100 Quality 30 Index Fund
8.	HDFC Focused Fund	23.	HDFC NIFTY200 Momentum 30 Index Fund
9.	HDFC Gold ETF Fund of Fund	24.	HDFC NIFTY50 Equal Weight Index Fund
10.	HDFC Hybrid Equity Fund	25.	HDFC Nifty500 Multicap 50:25:25 Index Fund
11.	HDFC Large and Mid Cap Fund	26.	HDFC Retirement Savings Fund - Equity Plan
12.	HDFC Multi Cap Fund	27.	HDFC Retirement Savings Fund - Hybrid Equity Plan
13.	HDFC Multi-Asset Active FOF	28.	HDFC Silver ETF Fund of Fund
14.	HDFC Multi-Asset Fund	29.	HDFC Value Fund
15.	HDFC NIFTY 100 Equal Weight Index Fund		

**As per AMFI advisory dated March 20, 2024, the Scheme has discontinued accepting New registration of Systematic Investment Plan (SIP) / Systematic Transfer Plan (STP) / Transfer of IDCW Plan (TIP), etc. from April 01, 2024 until further notice.*

The AMC reserves the right to modify list of Eligible Schemes from time to time. All other terms and conditions of the facility and the aforesaid Eligible Schemes will remain unchanged.

This addendum forms an integral part of the SIDs, KIMs of the Scheme and SAI as amended from time to time.

This Addendum is dated July 22, 2025.

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME
 RELATED DOCUMENTS CAREFULLY.**
