



Continuing a tradition of trust.

## HDFC Asset Management Company Limited

A Joint Venture with Standard Life Investments Limited

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### NOTICE

#### HDFC Fixed Maturity Plans - Series XII

**NOTICE** is hereby given that the New Fund Offer (NFO) of **HDFC FMP 367D April 2010 (1)** and **HDFC FMP 36M April 2010**, fixed maturity plans under HDFC Fixed Maturity Plans - Series XII, a close ended income scheme, will open and close for subscription on the following dates:

Name of Plan	NFO Opening Date	NFO Closing Date
HDFC FMP 367D April 2010 (1)	April 20, 2010	April 22, 2010
HDFC FMP 36M April 2010	April 20, 2010	April 27, 2010

Investors may note that the units of HDFC FMP 367D April 2010 (1) and HDFC FMP 36M April 2010 will be listed on the National Stock Exchange of India.

#### For HDFC Asset Management Company Limited

Place : Mumbai

Date : April 16, 2010

Sd/  
Chief Compliance Officer

**Risk Factors:** All mutual funds and securities investments are subject to market risks and there can be no assurance that the Scheme's objectives will be achieved and the NAV of the Plans under the Scheme may go up or down depending upon the factors and forces affecting the securities market. Past performance of the Sponsors and their affiliates / AMC / Mutual Fund and its Scheme(s) do not indicate the future performance of the Scheme of the Mutual Fund. There is no assurance or guarantee to unit holders as to the rate of dividend distribution nor that dividends will be paid regularly. Investors in the Scheme are not being offered any guaranteed / assured returns. The NAV of the units of the Plan issued under the Scheme may be affected, *inter-alia* by changes in the interest rates, trading volumes, settlement periods, transfer procedures and performance of individual securities. The NAV will *inter-alia* be exposed to Price / Interest Rate Risk and Credit Risk. **HDFC FMP 367D April 2010 (1)** and **HDFC FMP 36M April 2010**, fixed maturity plans under HDFC Fixed Maturity Plans - Series XII, a close-ended income scheme, is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme, its future prospects and returns. Please read the Scheme Information Document and Statement of Additional Information before investing. **Investment Objective:** To generate income through investments in Debt/Money Market Instruments and Government Securities maturing on or before the maturity date of the respective Plan(s). **Asset Allocation Pattern:** Debt and Money Market Instruments (including securitised debt upto 75% of the net assets of Plan): 60%-100%; Government Securities: 0-40%. **Terms of Issue:** Units are available at Rs.10 per unit during the New Fund Offer. The AMC will calculate and publish NAVs on all Business Days. Investors can purchase/sell Units on a continuous basis on NSE and/or any other stock exchange(s) on which the Units are listed. The Units under the Plan cannot be directly redeemed with the Fund as the Units are listed on the stock exchange(s). **Load Structure:** Entry Load: Not Applicable. Upfront commission shall be paid directly by the investor to the ARN Holder (AMFI registered Distributor) based on the investors' assessment of various factors including the service rendered by the ARN Holder. Exit Load: Not Applicable. **New Fund Offer (NFO) Expenses:** NFO expenses shall be borne by HDFC Asset Management Company Limited / HDFC Trustee Company Limited. **Statutory Details:** HDFC Mutual Fund has been set up as a trust sponsored by Housing Development Finance Corporation Limited and Standard Life Investments Limited (liability restricted to their contribution of Rs. 1 lakh each to the corpus) with HDFC Trustee Company Limited as the Trustee (Trustee under the Indian Trusts Act, 1882) and with HDFC Asset Management Company Limited as the Investment Manager.