

# HDFCMF eServices Request Form

Please tick the box next to the service you wish to register for, fill in the form and sign in the space provided.

**HDFCMF Online & HDFCMF Mobile**: I/We would like to transact online and so would like to register for my/our **HDFCMF** Personal Identification Number (HPIN)

**eDocs**: I/We would like to receive Account Statements, newsletters, annual reports and other statutory information documents by email.

**ePayouts**: I/We authorise HDFC Mutual Fund to credit my/our payouts through NEFT / ECS

**eAlerts**: I/ We would like to receive SMS Updates.

Please fill in Black ink in BLOCK letters. Under each of the services, all fields are mandatory. For multiple folios, Unit Holding pattern should be the same i.e.names and order of holding of all Unit Holder(s) in all the folios should be the same. If not, please use separate forms.

Folio Number(s)  /  /

(I) For **HDFCMF Online & HDFCMF Mobile**, please fill the below mentioned details. The HPIN will be allotted subject to form being complete in all respects. In case of multiple Folios, one HPIN per Folio will be allotted.

Name of Sole / First Unit Holder

Name of Parent/Guardian in case of minor

Date of Birth of Sole / First Unit Holder  DD / MM / YYYY

Mother's maiden name of Sole / First Unit Holder

PAN\*  KYC Compliant\*  Yes  No

Proofenclosed (Please ✓) (Please refer to point no. 12 mentioned in the Terms and Conditions)  If yes, proof enclosed (Please ✓)

Name of Second Unit Holder

PAN\*  KYC Compliant\*  Yes  No

Proofenclosed (Please ✓) (Please refer to point no. 12 mentioned in the Terms and Conditions)  If yes, proof enclosed (Please ✓)

Name of Third Unit Holder

PAN\*  KYC Compliant\*  Yes  No

Proofenclosed (Please ✓) (Please refer to point no. 12 mentioned in the Terms and Conditions)  If yes, proof enclosed (Please ✓)

E-mail ID

\*Note : (i) Furnishing of your Permanent Account Number (PAN) is compulsory for investments irrespective of value. In the absence of PAN proof such applications will not be accepted. (ii) In case you have already submitted the PAN proof / KYC Compliance proof for the above Folio(s), you need not attach the document(s) once again.

(II) For **eDocs**, kindly fill in the below mentioned details.

E-mail ID\*

\*The Email ID should be same as mentioned under (I) above, if any.

(III) For **ePayouts**, kindly fill in the below mentioned details.

**BANK ACCOUNT DETAILS** (If the bank account details provided below are different from those registered in your folio(s), please provide the requisite documents#)

Name of the Bank  Branch

Account Number  Bank City

Account Type [Please tick (✓)]  SAVINGS  CURRENT  NRE  NRO  FCNR

IFSC Code  The 9 digit MICR Code number of my/our Bank

(Mandatory for Credit via NEFT / RTGS) (11 Character code appearing on your cheque leaf. If you do not find this on your cheque leaf, please check for the same with your bank) (The 9 digit code appears on your cheque next to the cheque number)

#Documents required for changing bank account details:

Please submit ANY ONE of the following documents for the bank account registered with us as well as the new bank account:

1. Cancelled **original** cheque leaf reflecting the account holder's name
2. Bank passbook or statement (certified by the bank manager)
3. Letter from the bank specifying the account holder's name and account number

(IV) For **eAlerts**, kindly fill the below mentioned details.

Mobile No.\* +91  \* eAlerts facility is available only for Mobile numbers registered in India.

**I / We understand that the details furnished as above will replace any existing details in my/our Folio(s). I / We have read and understood the terms and conditions applicable to HDFCMF Online & HDFCMF Mobile facility and confirm that I / we shall be bound by them. Terms and conditions are available at our Investor Service Centres or on our website [www.hdfcfund.com](http://www.hdfcfund.com)**

Signature(s)  
(Mandatory)

First Unit Holder / Guardian

Second Unit Holder

Third Unit Holder

In case the mode of holding is joint, all Unit Holder(s) are required to sign.  
Signature(s) should be as it appears on the Scheme Investment Application Form recorded with us and in the same order.

## HDFCMF *Online*

TRANSACTION ONLINE



**HDFCMF *Online*** - Transact online 24 hours a day, 7 days a week, 365 days a year and discover a whole new way of transacting with HDFC Mutual Fund

- ✓ Purchase
- ✓ Redeem
- ✓ Switch
- ✓ Download Account Statements
- ✓ View account details and portfolio valuation
- ✓ Request documents by email

## HDFCMF *Mobile*



**HDFCMF *Mobile*** - Now transacting with HDFC Mutual Fund is in your hands! Transact using your mobile phone anywhere, anytime

- ✓ Purchase
- ✓ Redeem
- ✓ Switch
- ✓ View account details and portfolio valuation
- ✓ Request for Account Statements
- ✓ Check latest Net Asset Value (NAV)

To avail of these services, you need to register for an **HDFCMF Personal Identification Number (HPIN)**

### eDocs

- ✓ Convenient
- ✓ Free of Cost
- ✓ Easy to store / retrieve
- ✓ Quick

HDFC Mutual Fund offers you the convenience of receiving documents by email at no additional cost to you.

### eAlerts

Get SMS alerts for

- ✓ Purchase
- ✓ Dividend declaration
- ✓ Redemption
- ✓ And other alerts.
- ✓ Switch

Please check out our new SMS Service Online demo on our website

### ePayouts

Save your time and experience the convenience of receiving your dividend and redemption payout(s), if any, directly into your bank account. This facility can be opted by selecting RBI's National Electronic Fund Transfer (NEFT) or Electronic Clearing Service (ECS\*\*) provided by us. NEFT and ECS facilitates faster, reliable and trouble free credit of redemption / dividend into your bank account. It is also one of the safest mode of payment as it eliminates possibilities of fraudulent encashment of redemption / dividend instruments or any possible loss while in postal transit to you.

\*\*ECS facility can be availed for dividend payouts only.

To avail any of the above mentioned services, please fill in the **HDFCMF eServices Request Form** and mail it back to us.



Website: [www.hdfcfund.com](http://www.hdfcfund.com)



SMS HDFCMF to 56767



1800 233 6767  
6000 6767



email: [cliser@hdfcfund.com](mailto:cliser@hdfcfund.com)